



IT IS ORDERED as set forth below:

Date: August 25, 2020

A handwritten signature in black ink, appearing to read "Barbara Ellis-Monro", is written over a horizontal line.

**Barbara Ellis-Monro
U.S. Bankruptcy Court Judge**

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:	:	CASE NO. 18-69497-BEM
	:	
SANDRA BROOKS,	:	CHAPTER 7
<i>aka</i> Sandra Hitt Brooks	:	
<i>aka</i> Sandra Lynn Brooks,	:	
	:	
Debtor.	:	
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S. GREGORY HAYS, as Chapter 7 Trustee,	:	
	:	
Movant,	:	
	:	
v.	:	CONTESTED MATTER
	:	
SANDRA BROOKS,	:	
	:	
Respondent.	:	
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ORDER APPROVING SALE OF BUSINESS INTERESTS

On July 7, 2020, S. Gregory Hays, as Chapter 7 Trustee (“**Trustee**”) for the bankruptcy estate (the “**Bankruptcy Estate**”) of Sandra Brooks (“**Debtor**”) filed the *Motion to Authorize Sale of Business Interests* [Doc. No. 30] (the “**Motion**”). In the Motion, Trustee requested authority, among other things, to sell (the “**Sale**”) the Bankruptcy Estate’s shares (the “**Shares**”) in Aqua Resources Corporation to Aqua Resources Corporation (“**Purchaser**”) for a purchase price of \$5,000.00 on an “as is, where is, with all faults” basis. Trustee also requested that he be authorized to consummate the proposed sale immediately as allowed by Rule 6004(h) of the Federal Rules of Bankruptcy Procedure.

On July 8, 2020, Trustee filed a notice [Doc. No. 33] (the “**Notice**”), amongst other things, setting the Motion for hearing on August 4, 2020 (the “**Hearing**”).

Counsel for Trustee certifies that he served the Notice on all requisite parties in interest. [Doc. No. 34].

No creditors or parties in interest filed a response to the relief that Trustee requested in the Motion.

Counsel for Trustee appeared at the calendar call for the Hearing. No creditors or parties in interest appeared.

The Court having considered the Motion, Notice, and all matters of record in this case; no creditors or parties in interest having opposed the relief requested in the Motion; and for good cause shown, it is hereby

ORDERED that the Motion is **GRANTED**. It is further

ORDERED that Trustee is authorized and directed to take any and all actions necessary or appropriate to (i) consummate the Sale of the Shares to Purchaser; and (ii) execute, perform,

consummate, implement, and close fully the Sale together with all additional instruments and documents that may be reasonably necessary. It is further

ORDERED that the Sale of the Shares to Purchaser is “as is,” “where is,” “with all faults,” and without representation or warranty, express or implied, by Trustee. It is further

ORDERED that upon consummation of the closing of the Sale, the Shares shall be transferred and assigned to Purchaser. It is further

ORDERED that this Order shall be binding upon and govern the acts of all filing agents, filing officers, title agents, title companies, recorders of mortgages, recorders of deeds, registrars of deeds, administrative agencies or units, governmental departments or units, secretaries of state, federal, state, and local officials, and all other persons and entities who may be required by operation of law, the duties of their office, or contract, to accept, file, register, or otherwise record or release any documents or instruments concerning the transactions contemplated in the Motion. Each and every governmental employee, governmental agency or department is hereby authorized to accept from Trustee and Purchaser any and all documents and instruments necessary and appropriate to consummate the transactions contemplated in the Motion. It is further

ORDERED that the transactions contemplated by the Motion are undertaken by the Purchaser in good faith, as that term is used in Section 363(m) of the Bankruptcy Code, and accordingly, the reversal or modification on appeal of the authorization provided herein to consummate the Sale of the Shares shall not affect the validity of the Sale to the Purchaser, unless such authorization is duly stayed pending such appeal. The Purchaser is a purchaser in good faith of the Shares, and he is entitled to all the protections afforded by Section 363(m) of the Bankruptcy Code. It is further

ORDERED that, under Fed. R. Bankr. P. 6004(h), this Order shall be effective and enforceable immediately upon entry, and its provisions shall be self-executing. In the absence of any person or entity obtaining a stay pending appeal, Trustee and Purchaser are free to close the Sale of the Shares at any time. It is further

ORDERED that this Court retains exclusive jurisdiction over any action relating to, based upon, or arising from: disputes or controversies relating to or concerning the sale of the Shares or this Order.

[END OF DOCUMENT]

Order prepared and presented by:

ARNALL GOLDEN GREGORY LLP
Attorneys for Trustee

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Identification of parties to be served:

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